

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

**In re:
MILACRON INC.,
a Delaware corporation,

Debtor.**

**4165 Half Acre Road
Batavia, OH 45103
Employer Tax I.D. No. 31-1062125**

Chapter 11

Case No. 09-_____()

Honorable _____

EXHIBIT A TO VOLUNTARY PETITION

1. If any of Debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is: 001-08485.

2. The following financial data is the latest available information and refers to Debtor's condition on 12/31/08¹.

a. Total Assets: \$ 523,300,000

b. Total Liabilities: \$ 752,000,000

c. Debt securities held by more than 500 holders:

secured / / unsecured / / subordinated / / \$ _____ \$ _____

Approximate
number of holders

d. Number of shares of preferred stock: 500,000 shares of Series B Preferred Stock²
6,000 shares of 4% Cumulative Preferred Stock

e. Number of shares of common stock: 6,033,257³

¹ The assets and liabilities as of 12/31/08 are stated before the effect of goodwill impairment testing which is not yet complete as of this filing.

² Based upon most recent filings with the Securities and Exchange Commission.

³ Based upon most recent filings with the Securities and Exchange Commission.

3. Brief description of Debtor's business: Debtor is a leading global provider of: (1) equipment, supplies, services and complete end-to-end solutions to the plastics processing industries; and (2) premium industrial fluids to the metalworking industries. Debtor operates, directly and through non-debtor subsidiaries, in four business segments: (1) machinery technologies-North America; (2) machinery technologies-Europe; (3) mold technologies; and (4) industrial fluids.

4. The name of any person (as defined in 11 U.S.C. §101(41)) who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of Debtor:

Shah Capital Management
Ohio Plastics, L.L.C.
MSD Capital L.P./SOF Investments L.P.
Ore Hill Hub Fund Ltd.

MILACRON INC.

By: /s/ David E. Lawrence
David E. Lawrence
President and Chief Executive Officer